

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **29 June 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **026126**    3. BIR Tax Identification No. **000-121-507-000**
4. **Holcim Philippines, Inc.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **7<sup>th</sup> Floor, Two World Square, McKinley Hill, Fort Bonifacio, Taguig City**    **1634**  
Address of principal office    Postal Code
8. **(632) 8581 1511**  
Issuer's telephone number, including area code
9. **Not applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

**Common**

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding  
**6,452,099,144**

11. Indicate the item numbers reported herein: **Item 9 (Other Events)**
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## Item 9 (Other Events)

Please be informed that on June 29, 2023, Holcim Philippines, Inc. (the “Company”) received notice from Holderfin B.V. (“Holderfin”) of its intent to conduct a tender offer to all stockholders of record of the Company for purposes of delisting.

Upon Holderfin’s purchase from Sumitomo Osaka Cement Co., Ltd. (“Sumitomo”) of 594,952,725 common shares and representing 9.22% of the Company’s issued and outstanding capital stock (the “Sumitomo Shares”, and the transaction the “Acquisition”) through a block sale within the facilities of The Philippine Stock Exchange, Inc. (the “PSE”), the minimum public float of the Company fell to 5.05%. The Company will not be able to raise the required MPO within a reasonable period due to prevailing market conditions. Given this, Holderfin, one of the Company’s major shareholders confirmed that it will commence voluntary tender offer proceedings for purposes of delisting the Company’s shares from the Main Board of the PSE.

We will continue to update the PSE and make the necessary disclosures of any material developments regarding this matter.

### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HOLCIM PHILIPPINES, INC.**  
Issuer

**29 June 2023**  
Date

  
**BELINDA E. DUGAN**  
Corporate Secretary