



101112013002593



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Representative

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### Company Information

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SEC Registration No. 0000026126  
Company Name HOLCIM PHILIPPINES, INC.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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S.E.C. Registration Number

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(Company's Full Name)

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( Business Address: No. Street City / Town / Province )

MA. ALLEN M. ARBIS
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Contact Person

(02) 4593333
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Company Telephone Number

1	2	3	1
Month	Day	Month	Day

Fiscal Year

17-C
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FORM TYPE

any day in April/May
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Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. January 7, 2013  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 26126                      3. BIR Tax Identification No. 000-121-507
4. Holcim Philippines, Inc.  
Exact name of registrant as specified in its charter
5. \_\_\_\_\_                      6. [REDACTED] (SEC Use Only)  
Province, country or other jurisdiction of Incorporation                      Industry Classification Code:
7. 7<sup>th</sup> Floor Two World Square, McKinley Hill  
Fort Bonifacio, Taguig City                      1634  
Address of principal office                      Postal Code
8. (632) 4593333  
Registrant's telephone number, including area code
9. Union Cement Corporation  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
COMMON	6,452,099,144

11. Indicate the item numbers reported herein: *Item 9 (Other Events)*

**Item 9 (Other Events)**

As required by the Philippine Stock Exchange (the "Exchange"), Holcim Philippines, Inc. (the "Company") disclosed the following further information, which disclosure has been approved by the Exchange, regarding the Share Purchase Agreement signed by the Company for the purchase by Trans-Asia Oil and Energy Development Corporation ("Trans-Asia") of the Company's 50% stake in Trans-Asia Power Generation Corporation ("TAPGC"):

- Date of approval by the Company's Board of Directors of the transaction

During its regular meeting held on November 16, 2012, the Company's Board of Directors authorized the Company to negotiate for the sale of its shareholdings in TAPGC subject to terms and conditions as may be deemed by the Company's authorized officer to be in the best interest of the Company.

- Rationale for the transaction; Effect on the business, operations and financial condition of the Company

The Company's divestment from the power sector will allow it to focus on its core competency of cement manufacturing. The purchase by Trans-Asia is in line with its objective of increasing its portfolio of power generating assets.

The transaction has no impact to the Company other than its exit as a shareholder in TAPGC. TAPGC will continue to supply power to the Company under its current long term Electricity Supply Agreement until December 26, 2013. Commencing on December 26, 2013, Trans-Asia will supply power to the Company from its portfolio of power plants under a new long term Electricity Supply Agreement.

- Terms and conditions of the transaction; Conditions precedent to the closing of the transaction

The purchase price was PhP475,500,000 for 3,000,000 TAPGC shares. There are no conditions precedent to the closing of the transaction. Trans-Asia has made full payment and the parties shall pay the applicable taxes and file the appropriate tax returns in due course.

- Any other information necessary to enable an investor to make an informed investment decision

The Company shall utilize the proceeds of the transaction to fund routine operations.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HOLCIM PHILIPPINES, INC.**  
Registrant

  
Kristine N.L. Evangelista  
Assistant Corporate Secretary